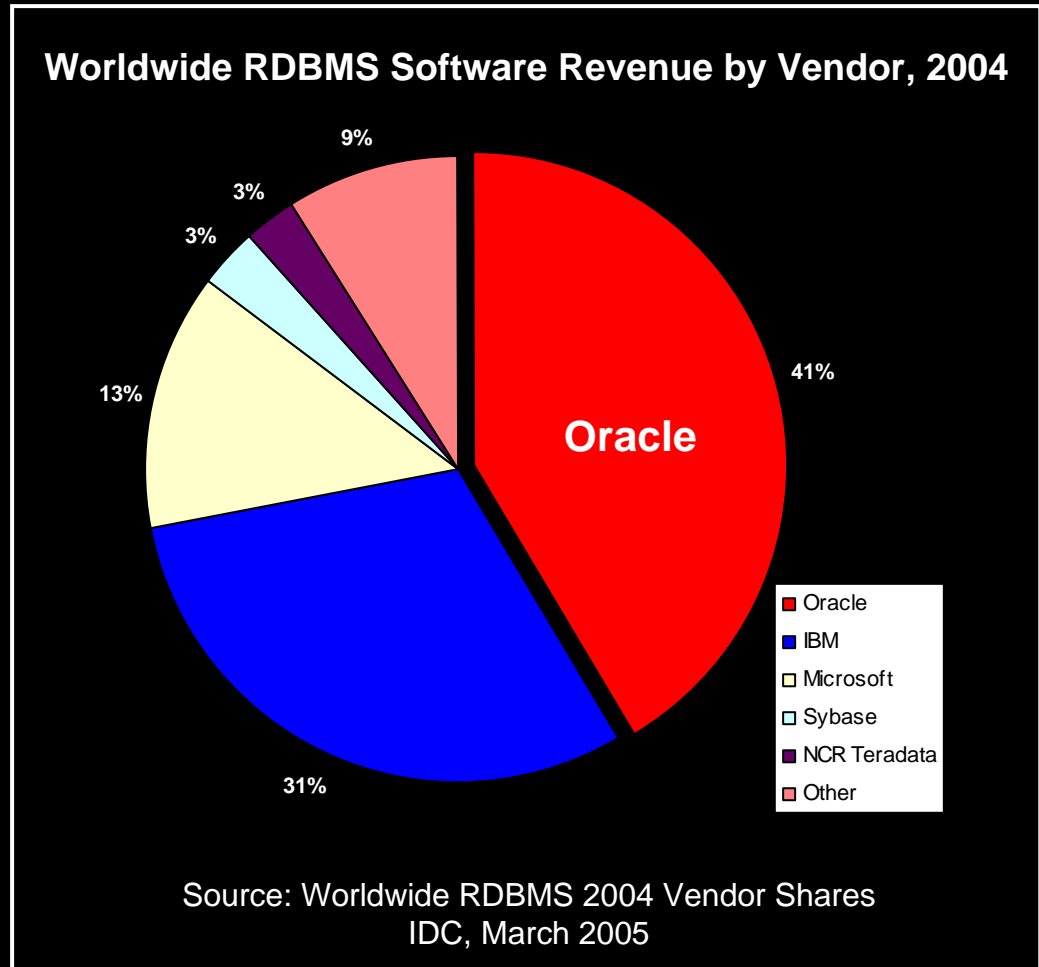


Oracle's share of the RDBMS market continues to grow

Market Facts¹

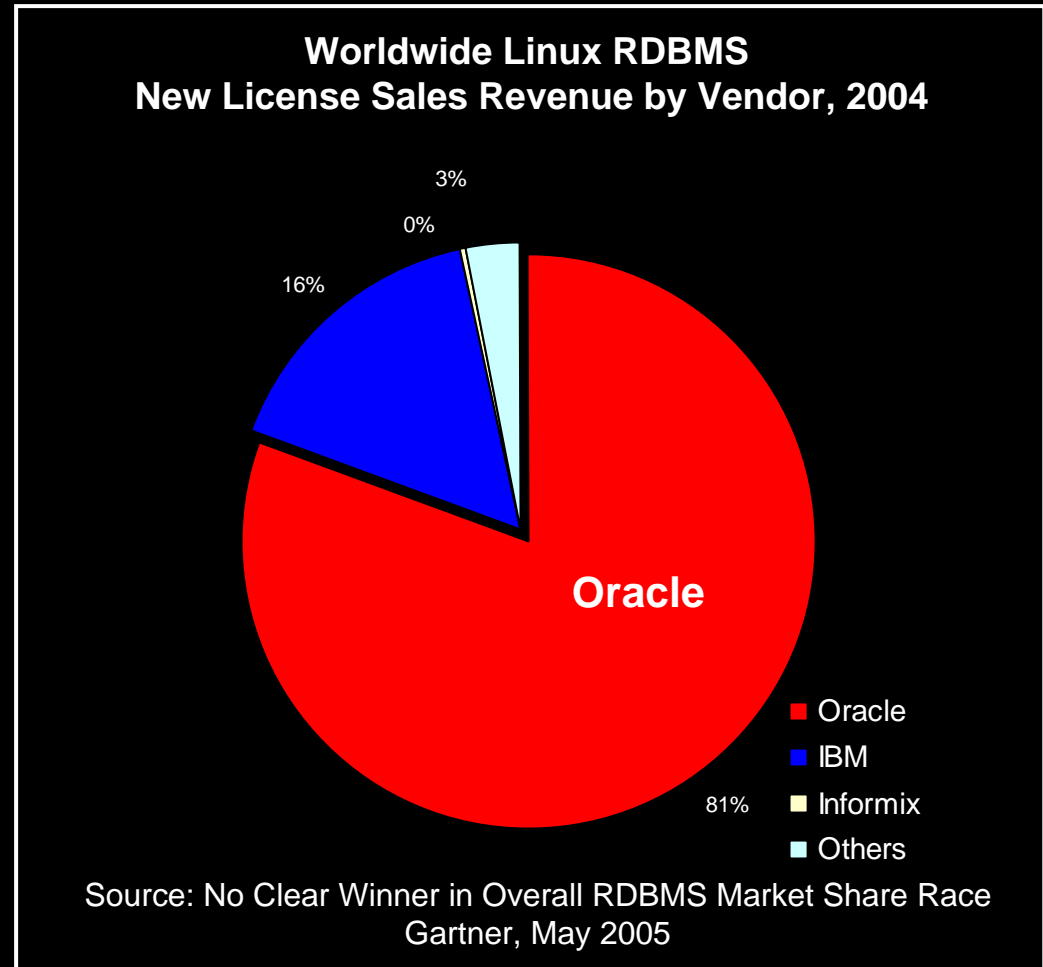
- Oracle has a 41.3% market share
- Oracle outpaced the industry for the second year in a row
- Oracle experienced 14.5% growth as compared to 12% for the industry as a whole
- Oracle increased its lead over its largest competitor, IBM



Oracle continues to earn the majority share of Linux RDBMS new license sales

Market Facts¹

- Oracle was the fastest growing vendor in the segment
- Oracle saw tremendous growth while all other major vendors saw a decrease in market share

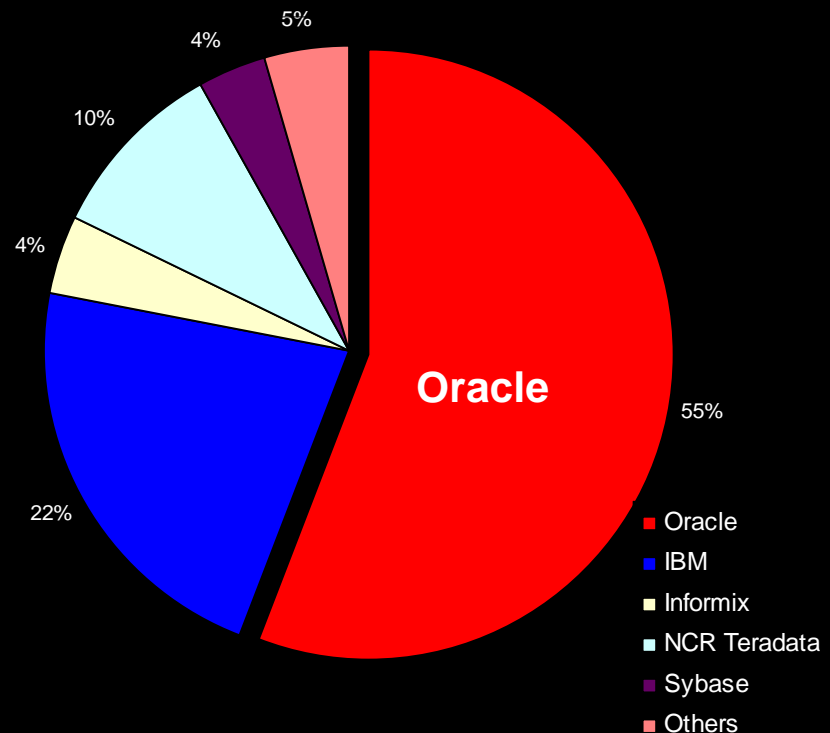


Oracle maintains its leading position in the Unix RDBMS software space

Market Facts¹

- Oracle continues to earn more than half of all new license sales
- Oracle maintains a 2:1 share over IBM and Informix combined

Worldwide Vendor Revenue from Unix RDBMS Software
New License Sales Revenue by Vendor, 2004

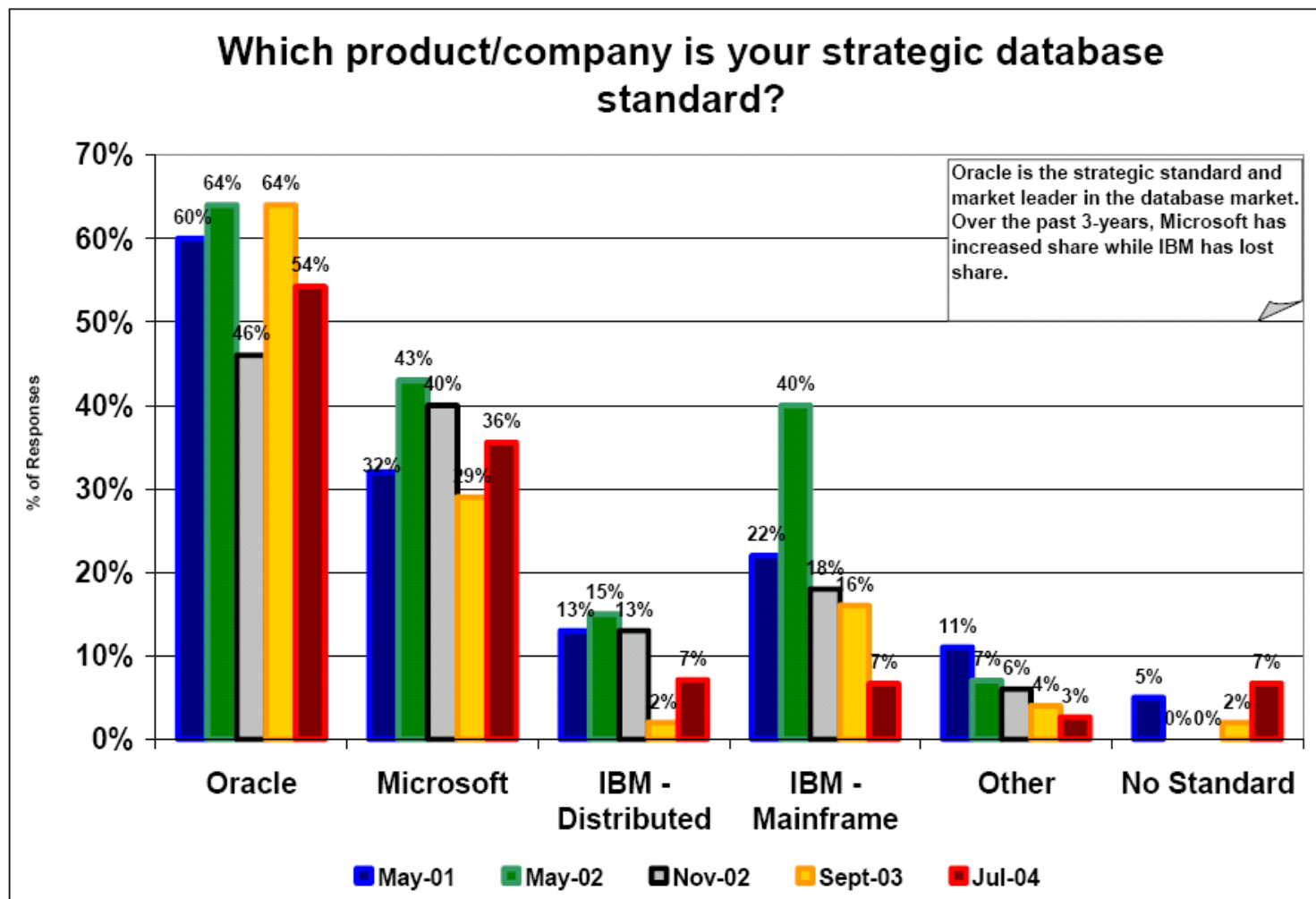


Source: No Clear Winner in Overall RDBMS Market Share Race
Gartner, May 2005

ORACLE

[Slide 3]

Oracle is the strategic database of choice



Source: Morgan Stanley CIO Survey, July 2004.

Enterprise Technology – August 11, 2004

ORACLE

[Slide 4]